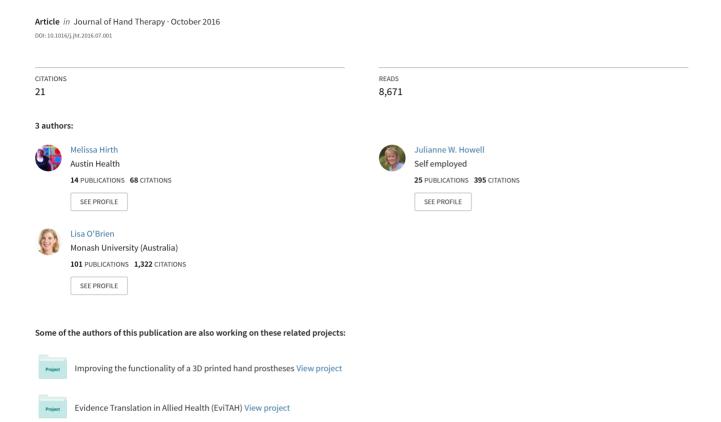
## Relative motion orthoses in the management of various hand conditions: A scoping review



#### ARTICLE IN PRESS

Journal of Hand Therapy xxx (2016) 1-27



Contents lists available at ScienceDirect

#### Journal of Hand Therapy

journal homepage: www.jhandtherapy.org



#### Literature Abstract

### Relative motion orthoses in the management of various hand conditions: A scoping review

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#### ARTICLE INFO

# Article history: Received 16 February 2016 Received in revised form 19 May 2016 Accepted 11 July 2016 Available online xxx

Keywords: Relative motion Merritt splint ICAM Extensor tendon Sagittal band Boutonniere

#### ABSTRACT

Study Design: Scoping review.

Introduction: The relative motion (RM) concept and immediate controlled active motion (ICAM) program, originally applied after zones IV-VII extensor tendon repairs, have been modified and extended to a variety of hand conditions, such as sagittal band injury, boutonniere deformity, and extensor lag. Purpose of the Study: To scope the published and unpublished literature to review ICAM modifications, hand conditions for which the RM concept is used, and describe the preferred degree of relative met-

acarpophalangeal joint extension/flexion reported and spectrum of orthosis design.

Methods: Electronic and manual searches of scientific and gray literature and expert consultation were conducted. Documents with quantitative data were assessed with Oxford Levels of Evidence and the

Structured Effectiveness Quality Evaluation Scale.

Results: Fifteen references met the inclusion criteria; 1 was level III evidence, and others were level IV evidence. RM-ICAM modifications, preferred degree of relative extension/flexion, orthotic design,

management of other hand conditions and knowledge gaps were identified.

Conclusion: RM orthoses may improve outcomes in a variety of hand conditions; however, high-quality studies that contribute to the evidence base for its use are needed.

Level of Evidence: Not applicable.

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#### **Background**

The concept of relative motion (RM) for the management of zones V-VI extensor tendon (ET) repairs was first studied in cadavers in the 1970s<sup>1</sup> and introduced in clinical practice in 1981<sup>2</sup> by the hand surgeon Wyndell H. Merritt and his therapy colleagues, Maureen Hardy and Sandra Robinson. Historically, the idea of moving ET repairs in zones V-VI evolved from observing complications such as stiffness and adhesions caused by prolonged immobilization of the wrist and fingers after tendon repair. The original RM orthosis consisted of separate but connected wrist and finger components.<sup>3</sup> The wrist was positioned in 25°-30° extension; the finger interphalangeal joints were held in an extension

gutter, and the metacarpophalangeal joint (MCPJ) of the injured digit was positioned in 25°-30° more extension relative to the noninjured MCPJs (Fig. 1).<sup>3</sup>

The original concept of RM theorized that multiple tendons originating from one muscle, such as the common extensors, could be positioned in such a way as to protect or unload the injured/repaired tendons, while also limiting the excursion of the injured tendons. Cadaver and biomechanical evidence supports the RM proof of concept. In addition to the cadaver study undertaken by Dr Merritt et al<sup>3,5</sup> to develop the theoretical concept, 2 further cadaver studies investigated the biomechanics of RM orthoses, for zone VI ET<sup>6</sup> and zone III flexor tendon repairs. Sharma et al<sup>6</sup> noted decreased strain on intact and repaired tendons when tested in the RM orthoses. Although the common extensor muscle belly is thought to be an important factor in limiting force applied to the tenorrhaphy, the role of the juncturae tendinum (JT) on repairs proximal to zone V warrants further investigation.

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Fig. 1. Original relative motion extension orthosis. Photo courtesy of Sandy Robinson.

During the 40-year history of RM, the concept has evolved with elimination of the finger gutter and linking strap,<sup>3</sup> a reduction in the degree of relative extension,<sup>3</sup> and elimination of the wrist orthosis in ETs in zones V and VI.9-11 Use has also expanded to include extensor repairs in zones IV<sup>3</sup> and VII<sup>3,12</sup> and sagittal band (SB) injury<sup>13</sup> or repair.<sup>12</sup> Most recently, the RM concept has been applied to manage acute and chronic boutonniere deformity<sup>8,14</sup> and to decrease hand pain (personal communication between MH and Dr Donald Lalonde and personal communication between MH and Amanda Higgins). The versatility of the RM orthosis for various neurologic and/or orthopedic problems affecting MCPJ alignment, balance, or range of motion (ROM) has also been documented. 15 The RM concept has since been expanded to the management of postoperative tendon transfers, flexor tendon and digital nerve repairs, interosseous muscle tears, 14 and as a therapeutic technique to address joint stiffness<sup>8</sup> and extensor lag.<sup>14</sup> Supporters claim advantages, such as its small size, 9 low-profile design, 3,10,13 simple and inexpensive fabrication, 9,10,16 and the benefits of decreased rehabilitation time, <sup>3,4,11,12</sup> early functional hand use, <sup>3,9,11,12</sup> early return to work (RTW), <sup>9,12</sup> improved patient adherence, 9,16 and less financial investment for the patient or compensation carrier.4

#### Nomenclature

The RM orthosis as it is known today has had many different names. In honor of Dr Merritt, it has been called the Merritt splint 17-19 and the Wyndell Merritt splint. <sup>10</sup> In 2005, Howell et al <sup>3</sup> changed the name to the acronym ICAM (immediate controlled active motion) to emphasize that it was not the usual dynamically assisted extension orthosis but immediate and active mobilization, for ET repairs. The orthosis has also been referred to as a yoke, <sup>19,20</sup> a border digit splint, <sup>21</sup> and an SB bridge splint. <sup>13,22</sup> Most recently, to minimize confusion concerning the name of the concept and orthosis, Merritt and Lalonde suggested use of the terms, relative motion *extensor* and relative motion *flexor*, dependent on the relative position of the injured digit MCPJs to the neighboring uninjured digit MCPJs.

It is important for us to point out that the terms relative motion extension (RME) and relative motion flexion (RMF) used throughout this article refer to the relative position of the injured digit rather than to a flexor or ET injury. We have also used the terms orthosis and orthoses rather than splint and splints in accordance with the current preferred nomenclature. <sup>23,24</sup> Thus, we have the following terms: RME orthosis/orthoses and RMF orthosis/orthoses

Despite widespread use, there is very limited evidence for the therapeutic efficacy of RM. Most studies consist of either single-center case series or technical articles.

#### Purpose of the study

The purpose of this scoping review is to gather, synthesize, and critically examine the scope of evidence supporting the RM concept in the management of hand and finger conditions and to answer the following questions:

- For which conditions can RME and RMF orthoses be used, and what evidence exists to support their use for each condition?
- 2. What degree of relative flexion or extension of the MCPJs is indicated for use in each condition?
- 3. For each condition, what is the preferred RM orthotic design?

The summary of parameters for this scoping review is outlined in Table 1.

#### Methods

Because the RM literature is scarce, a scoping review permitted us to adequately address our research questions and identify knowledge gaps through scoping the field of both published and unpublished studies and reviews.<sup>25,26</sup>

We used the 5-stage framework of Arksey and O'Malley<sup>25</sup> for review of the available literature and presentations. The framework requires (1) identifying the research questions; (2) identifying relevant studies; (3) study selection; (4) charting the data; and (5) collating, summarizing, and reporting the results.<sup>25</sup> The optional sixth stage of Arksey and O'Malley<sup>25</sup> was also selected; consultation with experts in the field. Including stage 6 enabled us to take in supplementary references suggested by the experts and document their insights beyond those cited in the literature.<sup>25,27</sup>

Table 1
Scoping review parameters

Scoping review paran	neters									
Participants	Adults who have had a RM orthosis applied in the									
	management of a hand injury or condition									
Exclusion criteria	■ The content of the document was duplicated in another source (eg, multiple conference pre-									
Citteria	sentations given on the same topic, or a conference									
	presentation given on published studies, with pri-									
	ority given to published studies)									
	■ If the study or presentation was given in a language									
Interventions	other than English									
Outcomes reported	Application of either a RME orthosis or a RMF orthosis Motion/strength									
outcomes reported	■ Active finger ROM									
	Active wrist ROM									
	■ Grip strength									
	Tendon subluxation									
	Pain									
	Number of therapy sessions									
	RTW Function									
	■ Patient self-report: standardized and									
	nonstandardized									
	Therapy attendance									
	Adverse events									
	<ul><li>Complications</li></ul>									
	<ul><li>Pain and subluxation</li></ul>									
Search terms used	PubMed search terms with similar terms for MEDLINE,									
	EMBASE, and CINAHL: (hand injur* OR tendon injur* OR tendon) AND (splint OR splints OR relative motion OR									
	yoke OR bridge splint OR Merritt OR immediate									
	controlled active motion OR orthotic OR orthoses)									

RM = relative motion; RME = relative motion extension; RMF = relative motion flexion; ROM = range of motion; RTW = return to work.

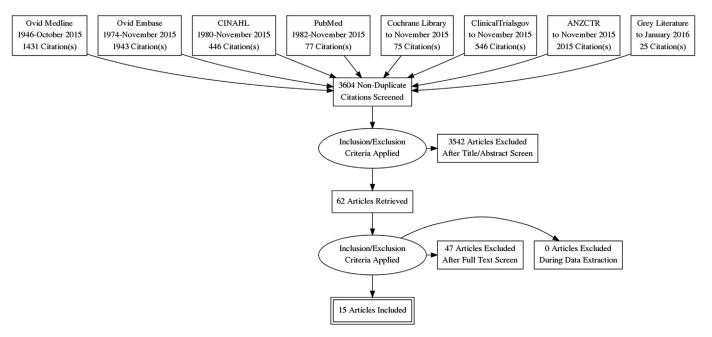


Fig. 2. Preferred Reporting Items for Systematic reviews and Meta-Analyses flow diagram.

#### Identification of relevant studies

Several methods were used to search the relevant literature. The original systematic electronic database search was conducted in January 2015 and repeated in November 2015 using Ovid MEDLINE, Ovid EMBASE, PubMed, and CINAHL. Other research registers searched included Cochrane Library, ClinicalTrials.gov, and the Australian and New Zealand Clinical Trials Registry. Also reviewed were bibliographies from the pertinent literature database and citation searches. In addition, the gray literature was located via manual searches of the Australian Hand Therapy Association newsletter and the American Society of Hand Therapists Times newsletter. We also personally communicated with authors of abstracts from presentations to Hand Surgery and Hand Therapy conference proceedings. All citations, abstracts, and personal communications were entered into an Excel database.

#### Study selection

Once entered onto the Excel database, all references were independently reviewed for inclusion by 2 reviewers (MH and JH), and differences of opinion were resolved by discussion. Inclusion criteria consisted of all articles or presentations containing qualitative or quantitative data related to the use of RM orthoses for hand injuries/conditions in adult humans. Practice forum papers that focused exclusively on orthosis fabrication or therapy plans were excluded. Where presentations and articles presented data on the same patient cohort, we prioritized the one with the most detailed data and excluded any other articles or presentations from the same patient group. Articles with the main body of the article in languages other than English were excluded. A Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) flow diagram is shown in Figure 2, depicting the search results.

#### Charting the data

The first author (MH) independently extracted data from each reference and charted these on an Excel spreadsheet. Data chosen to help answer the research questions included author's name(s),

date, document type (publication or presentation), location of the study, sample population including age and gender, injuries treated, study aims, research approach and methodology, orthosis design, orthosis protocol, outcomes, level of evidence per the 2011 Oxford Centre for Evidence-Based Medicine, <sup>28</sup> and any other pertinent information. All authors of conference abstracts were contacted for full copies of their conference presentations to enhance quality of data extraction.

#### Collating, summarizing, and reporting the results

The initial step identified conditions for which RMF and RME could be used. These conditions were then separated into 3 clinical indicator categories (Table 2). For ease of analysis, we developed subcategories within the major category for protective orthoses.

To examine the level of evidence for RM use in various hand conditions, an assessment of study quality was required. Our first step in examining the evidence was to apply the Oxford Level of Evidence<sup>28</sup> ratings. The Structured Effectiveness Quality Evaluation Scale (SEQES) was implemented on studies that reported quantitative outcome data.<sup>41</sup> The first 2 authors (MH and JH) and 5 therapy colleagues evaluated each study independently. Consensus was achieved by applying the guidelines for multiple reviewers as outlined by MacDermid.<sup>41</sup> Outcome measures listed in Table 1 were considered along with the therapy management program, orthosis design, and adverse or undesirable outcomes.

To clearly report the results of our 3 research questions, the summary table (Table 3) was developed to summarize the available evidence.

#### Expert consultation

Two hand surgeons<sup>1</sup> and 4 hand therapists<sup>2</sup> were selected to examine the scoping review. These reviewers were chosen because

<sup>&</sup>lt;sup>1</sup> Dr Donald H. Lalonde, MD, FRCSC, and Dr Wyndell H. Merritt, MD, FACS.

<sup>&</sup>lt;sup>2</sup> Maureen Hardy, PT, MS, CHT, Amanda Higgins, OT Reg(NB), Sandy Robinson, OTR, CHT, and Gwendolyn van Strien, PT, MS.

**Table 2** Clinical indications reported for RM orthoses across the literature

Orthosis category	RME orthoses	RMF orthoses
Protective orthosis	■ ET repair in zones IV-VII <sup>1-3,5,6,8-12,14,16-21,29-36</sup>	■ Central slip laceration <sup>29,32,33</sup>
	■ Extensor apparatus repair <sup>19</sup>	■ Boutonniere
	■ SB disruption	O Acute, nonsurgical <sup>1,8,14,32-35,37</sup> (Figs. 4A and 4B)
	$\bigcirc$ Acute (<3 wk) and subacute (<6 wk), nonsurgical <sup>8,13,14,22,33,34</sup>	<ul> <li>Open acute, postsurgical<sup>1,8</sup></li> </ul>
	○ Chronic (>6 wk), nonsurgical <sup>22</sup>	○ Chronic, nonsurgical <sup>1,8,14,32,33,37</sup>
	○ Acute, postsurgical <sup>19,32</sup>	○ Chronic, postsurgical <sup>1,8</sup>
	O Chronic, postsurgical <sup>8,12,14,33,34</sup>	■ Digital nerve repair <sup>1,14,33,34,37</sup>
	■ Caput ulnae syndrome with tendon ruptures <sup>8</sup>	Flexor tendon repair <sup>1,8,14</sup>
	■ ET repair and graft <sup>14,19</sup>	■ Interosseous tears 14,33,34,37
	■ ET transfer for rheumatoid ruptures in concert with synovectomies <sup>1</sup>	■ Lateral band sprain/tear <sup>c</sup>
	Fight bite with intact tendon and extensor lag <sup>19</sup>	■ MCPJ volar plate <sup>c</sup>
	■ Individual MCP[ arthroplasty <sup>34</sup>	■ After arthroplasty PIPI <sup>c</sup>
	■ Infection MCPJ with extensor lag <sup>19</sup>	■ Inexplained pain in palm of hand <sup>d</sup>
		Onexplained pain in paint of hand
	■ Intrinsic tendon transfer to replace IPJ extension <sup>1,8</sup>	
	Joint replacement with tendon repair or grafting	
	Limit motion of split-skin graft on dorsum of hand <sup>a</sup> (Fig. 3)	
	■ MCPJ and ET soft tissue injury strain <sup>19</sup>	
	■ Nonrepaired (>50%) ET lacerations/disruption <sup>b</sup>	
	■ Lateral band snapping at PIPJ <sup>c</sup>	
	■ MCPJ collateral ligament injury <sup>d</sup>	
	■ Pain after trigger finger release <sup>e</sup>	
	■ After arthroplasty PIPJ <sup>c</sup>	
	■ Saddle syndrome (interosseous tear) <sup>c</sup>	
	■ Swan neck deformity correction <sup>c</sup>	
	■ Trigger finger <sup>c, f</sup>	
	■ Unexplained pain about MCPJ or dorsum of hand <sup>d</sup>	
Exercise orthosis	■ Address flexor lag <sup>33,37</sup>	■ Regain active PIPJ extension <sup>8,36,39,40</sup>
LACICISC OITHOSIS	■ Address MCPJ extension lag <sup>15,32,36</sup>	Address long ET lag <sup>33,37</sup>
	Address MCFJ extension rag  After MC fracture 15,32	■ Address PIP extension lag <sup>14</sup>
	■ After ET laceration <sup>38</sup>	
		After crush/MC fracture <sup>32</sup>
	■ Not detailed <sup>36</sup>	■ After ORIF MC fracture <sup>36</sup>
	Regain IPJ flexion <sup>36</sup>	After proximal phalanx fracture and tendon repair to
	Regain PIPJ flexion <sup>14,15,32</sup>	improve central slip activity <sup>19</sup>
	■ Adhered flexor tendon <sup>c</sup>	■ After gunshot wound to the MC <sup>15</sup>
	■ Persistent PIPJ extensor lag after release of chronic stenosing tenosynovitis,	<ul> <li>Regain active IPJ extension<sup>36</sup></li> </ul>
	collagenase, and surgical release of Dupuytren contractures <sup>g</sup>	■ Regain active MCPJ flexion <sup>15,32,36</sup>
	■ PIPJ stiffness after chronic trigger finger release <sup>g</sup>	■ After arthroplasty PIPJ <sup>c</sup>
	■ After PIPJ arthroplasty to address PIPJ stiffness <sup>c</sup>	■ Stiff PIPJ <sup>c</sup>
Adaptive orthosis	■ After C5-C6 discectomy <sup>15,32</sup>	■ Address MCPJ alignment and RA imbalances <sup>32</sup>
F	■ Improve MCPJ alignment	■ Ulnar nerve palsy MCPJ hyperextension <sup>15</sup>
	<ul> <li>MC head fracture, <sup>15,32</sup> RA after arthroplasty, <sup>15</sup> RA imbalances</li> </ul>	Pain in hand of unknown origin <sup>h</sup>
	(Figs. 5A-5D), <sup>32</sup> Parkinson disease with ulnar deviation, and ET subluxation <sup>15</sup>	= 1 am in nana of ananown origin
	Preoperative functional orthosis RA ET ruptures <sup>19</sup>	
	Reduce PIPJ subluxation in early swan neck deformity <sup>36</sup>	
	Lateral band snapping at PIP] <sup>c</sup>	
	Pain after trigger finger release <sup>h</sup>	
	Pain in hand of unknown origin <sup>h</sup>	
	Swan neck deformity correction <sup>c</sup>	
	■ Trigger finger, limit tendon excursion <sup>t</sup>	

RM = relative motion; RME = relative motion extension; RMF = relative motion flexion; ET = extensor tendon; SB = sagittal band; MCPJ = metacarpophalangeal joint; IPJ = interphalangeal joint; PIPJ = proximal interphalangeal joint; MC = metacarpal; ORIF = open reduction and internal fixation; RA = rheumatoid arthritis.

Note: Bold—included studies, Italics—added during expert consultation.

<sup>a</sup>Personal communication between MH and Melanie Fischer. <sup>b</sup>Personal communication between MH and JH. Expert consultation: <sup>c</sup>Gwendolyn van Strien, <sup>d</sup>Amanda Higgins, <sup>e</sup>Maureen Hardy, <sup>f</sup>Sandy Robinson, <sup>g</sup>Dr Wyndell Merritt, and <sup>h</sup>Dr Donald Lalonde.

they had either published on the topic and/or had incorporated RM into clinical practice. We asked each expert to answer the 10 questions in Figure 6, provide general feedback, suggest missing references, and review the summary table (Table 3).

#### Results

The search strategy yielded 3604 nonduplicate references. After screening, 34 full-text articles and presentations were reviewed, and 15 of these 3,5,9-11,13,16,18,19,21,22,29-31,39 satisfied our inclusion criteria (Fig. 2). Appendices A and B list the excluded studies, presentations, and expert opinion pieces, with our rationale for exclusion.

We sorted the 15 studies into 3 clinical applications of RM: protective, exercise, and adaptive orthoses (Table 2). In addition, RM was used for different hand conditions within the protective orthosis category; therefore, this was divided further into 3 subcategories.

#### 1. Protective orthosis:

- a. ET repair in zones IV-VII: 11 studies met the inclusion criteria (Table 4).
- b. SB disruption: 3 studies met the inclusion criteria (Table 5).
- c. Other: 2 studies met the inclusion criteria (Table 6).
- 2. Exercise orthosis: 1 study met the inclusion criteria (Table 7).
- 3. Adaptive orthosis: no studies met the inclusion criteria.



Fig. 3. Thermoplastic relative motion extension orthosis to protect skin graft.

Although a total of 15 studies met the inclusion criteria, it is important to note that a single study contributed patients to each of the 3 protective orthosis subcategories.<sup>19</sup>

#### Assessment of study quality

We identified 7 peer-reviewed journal articles with quantitative outcome data,  $^{3,9-11,13,22,30}$  4 full texts of conference presentations,  $^{5,16,19,29}$  3 conference posters,  $^{18,31,39}$  and 1 unpublished university research paper.  $^{21}$  After review of all included studies, the Oxford Level of Evidence ratings  $^{28}$  yielded no level I or II, 1 level III,  $^{11}$  and 14 level IV.  $^{3,5,9,10,13,16,18,19,21,22,29-31,39}$  One prospective cohort  $^{11}$  and 9 retrospective cohort  $^{3,5,9,13,16,18,19,22,230}$  studies met the inclusion criteria, along with 2 prospective case series  $^{21,39}$  and 3 case reports.  $^{10,29,31}$  Sample sizes for the cohorts implementing RM ranged between 7 and 140 patients  $^{3,5,9,11,13,16,18,19,30}$  (mean, 39; median, 23). A further cohort  $^{22}$  (n=92) combined data for RM with an alternate orthosis design, and hence RM data alone could not be extrapolated. The 2 case series comprise  $^{39}$  and  $^{721}$  patients, and the 3 case reports comprise 2 single-case studies  $^{29,31}$  and 1 report on 2 cases.  $^{10}$  Results of quality assessment with the SEQES ranged between 11 and 30 out of a possible 48 and are presented in Table 8.

#### Scope of outcome measures reported

#### Range of motion

Measurement of ROM of the fingers was the most widely used outcome measure in all ET zone IV-VII studies. Comparison between studies was difficult because no universal outcome rating system was used and measurements were not taken at similar postoperative times. Table 9 illustrates how difficult it was to compare across studies looking at this 1 variable alone. Several

studies commented that RME orthosis yielded comparable or better ROM outcomes to dynamic mobilization<sup>3,9,10,21</sup> and immobilization programs.<sup>3,5,9,21</sup> In 1 study, wrist ROM was compared between 2 RME protocols, with no significant differences found at 8 weeks,<sup>11</sup> and another study documented full wrist ROM at 11.5 weeks' average follow-up.<sup>18</sup>

Of the 2 studies investigating RM for conservative management of SB injuries, only Catalano et al<sup>13</sup> took before/after ROM of the involved and contralateral digits for comparison and reported full ROM at the time of final evaluation. Turner<sup>19</sup> included 1 patient with a partial SB surgical repair (evaluated with a total active motion [TAM] rating of excellent at 12 weeks) and 1 with a partial extensor apparatus repair (rated excellent at 5 weeks). Hirth<sup>29</sup> reported ROM in a single case, which combined treatment of a zone IV and central slip repair at weeks 4, 7, and 12. In the case series of DeMott et al<sup>39</sup> focusing on joint stiffness or lag after distal metacarpal (MC) or proximal phalanx fractures, TAM scores increased on average 40% and %TAM improved from 53% to 92% with a gain in proximal interphalangeal joint (PIPJ) motion of 27° in extension or 29° in flexion observed after an average of 5 therapy sessions.

#### Strength

Five of the long extensor studies measured the outcome of grip strength and compared as a percentage of the uninjured hand; 85% at 7 weeks,  $^3$  86% $^{21}$  and 87% $^{11}$  at 8 weeks, 109% $^{10}$  at 10 weeks, and 80% $^{18}$  at 11.5 weeks after repair. Grip strength in the combined treatment of zone IV and central slip repairs was 100% at week 12. $^{29}$ 

#### Tendon subluxation

After intervention, Catalano et al<sup>13</sup> reported no subluxation in 5 of 11 fingers with SB injuries, 3 with barely perceptible subluxation and 3 mild subluxation of the ET. Peelman et al<sup>22</sup> reported an 84% success rate with orthosis use to resolve tendon subluxation in acute, subacute, and chronic SB incompetence.

#### Pair

Pain was assessed by patient self-report in the study by Catalano et al, <sup>13</sup> although the method of assessment was not detailed.

#### *Number of therapy sessions*

Four long extensor studies documented the number of therapy visits. <sup>3,10,11,31</sup> In the report by Burns et al<sup>10</sup> on 2 cases, 1 attended 4 sessions and the other 2 sessions. A single case of Blakeway<sup>31</sup> attended 5 sessions over 8 weeks. Svens et al<sup>11</sup> recorded an average of 5.2 sessions in their immediate relative active motion (IRAM) group and 3.6 sessions in the modified IRAM (mIRAM) group. Howell et al<sup>3</sup> recorded an average of 8.1 visits with an average discharge at 7 weeks.

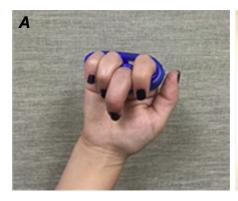




Fig. 4. (A and B) Thermoplastic and Velcro relative motion flexion orthosis for long finger boutonniere deformity.



Fig. 5. (A and B) Rheumatoid arthritis with metacarpophalangeal joint malalignment and small finger decentralized extensor digitorum communis (C and D) improved alignment and balance in orthosis with index and small relative motion extension and long and ring relative motion flexion.

- 1) How many years you been using RM to manage hand conditions? \_\_\_\_\_years
- 2) What conditions have we NOT listed for which you have used RM? If we missed any condition(s), please fill in Table 2 below with the information.

Table 2: Clinical indications for relative motion orthoses

	Relative motion extension orthoses	Relative motion flexion orthoses
Category A		
Protective		
orthosis		
Category B		
Exercise		
Orthosis		
Category C		
Adaptive		
Orthosis		

- Are you aware of any missed studies? Please provide details of missed studies.
   Before answering, please review Tables 3-6 (included studies) and Appendix 1 (excluded studies).
- 4) Do you agree/ disagree with our summaries in Table 9 for each condition?
- 5) Do you have any further comments regarding Table 9?
- 6) Please for a moment, set your RM bias aside, do you believe the evidence presented in this SR is sufficient to support use of Relative Motion in all hand conditions?
- 7) If not, where are the limitations and gaps?
- 8) What is the ideal [in degree(s)] amount of relative difference for RMF? RME?
- 9) Do you have any other comments regarding RM or this manuscript?
- 10) Do you agree or disagree with the paragraph entitled Orthosis and Therapy Management Program Terminology?

Fig. 6. Questions for expert reviewers.

**Table 3**Summary of scoping review findings

Indication for orthosis	Available evidence	Degree of relative extensor or flexion	Orthosis design
Protective orthosis	11 studies; 371 patients suggest	Long ET repairs: 15°-20° relative	All studies molded a
a. ET repair zones IV-VII	ample evidence to use RME	MCPJ extension of injured digit	thermoplastic strip to fabricate
b. SB disruption	after zone IV-VII ET repair	to noninjured has been	RM orthoses
<ul> <li>Acute and subacute, nonsurgical</li> </ul>	Most evidence recommends	recommended vs 20°-25°,	Caution: use firm thermoplastic
<ul> <li>Chronic, nonsurgical</li> </ul>	use of combined RME and wrist	which is substantiated	not soft material to fabricate the
Acute, postsurgical	orthoses for ET repairs in zones	Unknown relationship between	RM orthosis because the former
O Chronic, postsurgical	IV-VII, although growing	the degrees of relative MCPJ	has supportive data
c. Other, including:	indications that the wrist	extension needed to protect the	Therapist and patient
- Boutonniere	orthosis may be unnecessary in	repair to wrist position or zone	preference seem to dictate
Acute, nonsurgical	zones IV-VI. Benefits of	of injury or the amount of	choice of the original 4- or 3-
O Chronic, nonsurgical	overnight resting orthosis not	tendon shortening with repair.	finger design, thermoplastic
Chronic, nonsurgical     Chronic, postsurgical	proven	These factors may be best	type and thickness, Velcro or
Open acute, postsurgical	2 studies successfully managed	answered on a case-by-case	self-secured closure, options for
- Caput ulnae syndrome with	nonsurgical nonrheumatoid SB	basis during a WALANT	border digits balance or injured
tendon ruptures	injuries with RME without a	procedure	finger only in relative extension
- Central slip repair	wrist orthosis	SB injury:	A self-secured-solid
- Digital nerve repair	Single-case study combined ET	25°-35° RME has been	thermoplastic orthosis may be
- Extensor lag	zone IV EDC and central slip in 2	documented	more user-friendly for drying
- Flexor tendon repair	fingers demonstrated	Expert opinion suggests 15°-	after shower than a perforated
- Interosseous tears	versatility of RM use and did	20° RME	Velcro-secured design
- MCPJ or PIPJ arthroplasty	not use a wrist orthosis	Expert opinion proposes visual	A Velcro-secured design can be
- MCPJ volar plate/collateral	Emerging evidence for RM use	checking tendon recentralizes	fit adjusted as edema changes
ligament injury	in boutonniere, interosseous	and note the patient's pain	
- Partial ET laceration	tears, and digital nerve repairs	response to determine	
- Skin graft	with video case studies	adequate position	
- Tendon transfer/tendon grafting	documented	Other:	
rendon transfer, tendon gratting	No patient data on RM use after flexor tendon repairs	No studies	
2. Exercise orthosis	6 cases incorporated RM into	The degree of RME/RMF is not	A soft or thermoplastic material
2. Exercise orthosis	orthosis design and exercises at	critical because the orthosis is	may be used to design the
	3 wk to decrease > 30° PIPI	used to manage stiffness or lag	orthosis; however, the efficacy
	extensor lag after metacarpal or	developed in healing fractures	of the soft material to provide
	proximal phalanx fracture,	developed in nearing fractures	adequate blocking force is
	closed, and open reduction		unknown
3. Adaptive orthosis	Finger alignment and balance	An individualized patient-	Therapist and patient
5. Adaptive orthosis	can be improved by application	centered approach is advised.	preferences determine if a soft
	of a RM orthosis as documented	For each patient, several	or rigid orthosis effectively
	in before and after photographs	functional orthoses may be	supports function
	for various hand conditions	needed to discover the best	supports function
	such as RA	relative position for a variety of	
	oden do la l	tasks. The most important	
		design tool is critical thinking	
		and listening to the patient	

ET = extensor tendon; SB = sagittal band; MCPJ = metacarpophalangeal joint; PIPJ = proximal interphalangeal joint; RME = relative motion extension; EDC = extensor digitorum communis; RM = relative motion; WALANT = Wide-Awake Local Anaesthesia No Tourniquet; RMF = relative motion flexion; RA = rheumatoid arthritis.

#### Return to work

Time taken to return to modified or full work was reported in 5 studies involving zone IV-VII extensors. Svens et al<sup>11</sup> reported for modified duties an average of 3.9 weeks in the IRAM group and 3.2 weeks in the mIRAM group. Full work duties averaged 6.7 weeks (IRAM) and 3.7 weeks (mIRAM).<sup>11</sup> The workers of Howell et al<sup>3</sup> returned on average at 18 days. Hirth et al<sup>9</sup> returned their RME group to work at an average of 3.3 weeks compared with 9.4 weeks for their immobilized group. Retallack<sup>21</sup> reported return to light duty at an average of 4.6 days and full duty 20.7 days, and in another single case, light-duty work was resumed at 8 weeks.<sup>31</sup> For the case of combined zone IV and central slip injuries, he returned to fence building at 6 weeks and full duty at 12 weeks.<sup>29</sup> No work data were noted in the SB, fracture, or suture technique reports, <sup>13,19,22,30,39</sup>

#### Function

Svens et al<sup>11</sup> modified part 2 of the standardized patient evaluation measure, and the modified mean raw and percentage mean patient evaluation measure scores improved over time for both IRAM and mIRAM groups. In the case series using RM to reduce extensor lag, a nonstandardized functional goal rating was used to compare premorbid status (100%) with postfracture function.<sup>39</sup> The

degree of improved function in this series of 6 cases increased from a mean initial rating of 44% to a mean final rating of 91% for the 6 cases. <sup>39</sup> A 1-time Disabilities of the Arm, Shoulder and Hand measurement was obtained at discharge for a single ET patient with no other score to compare. <sup>31</sup>

#### Therapy attendance

Therapy nonattendance was noted in a few studies.<sup>3,11,18,19,22</sup> Howell et al<sup>3</sup> noted that 73% of patients completed the 21-day ICAM program. Similarly, Svens et al<sup>11</sup> recorded that 30% of patients failed to attend follow-up at 8 weeks after repair. Turner<sup>19</sup> in a retrospective audit found that 41% of patients either cancelled or failed to attend appointments, and Izadpanah et al<sup>18</sup> also in a retrospective review noted that only 55 of 615 (9%) patients completed their 10-week study protocol. Peelman et al<sup>22</sup> recorded that 13 (12%) of 107 patients did not return for follow-up after the initial office visit.

#### Therapy management programs

A program tailored to the patient is essential and dependent on the patient's progress. <sup>3,9,10</sup> To reflect this need for an individualized

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Table 4
Protective orthosis: ET repair in zones IV-VII

(10%)

Postoperative or	conservative management:	ET repair in zo	ones IV-VII						
Author/s (location) <i>year</i> Document type, details	Title	Sample populations	Injuries treated	Aims	Research approach/ methodology	Orthosis design	Orthosis protocol	Outcomes	Comments, tips, and clinical pearls
Robinson et al <sup>5</sup> (United States) 1986 Conference presentation: ASHT Annual Meeting, New Orleans, LA	A new splint design for immediate active motion following extensor tendon repair	n = 23 26 ET in zones V and VI (not separated by zone) 8 index, 8 middle, 2 long and ring, 1 ring and small, 4 small		Introduced concept of RME program Challenged standard of immobilization	Retrospective cohort (1983-1986)	•		ROM: n = 22; full ROM 4 wk, no joint stiffness, and no therapy required on orthosis discharge Complications: 1 patient removed orthosis at 1 wk, ruptured, re-repaired, and achieved full ROM	Recommending motion not immobilization
Retallack <sup>21</sup> (Australia) 2002 Unpublished research: Curtin University of Technology, Australia. Hand and Upper Limb Rehabilitation Diploma	A review of the effectiveness of the border digit splints in the treatment of extensor tendon repairs in zone V and VI	n = 7; 6	Single-zone V ET	Evaluated use of border digit program		RME: Thermoplastic injured MCPJ in relative extension Forearm-hand-finger: Thermoplastic wrist 30° extension, finger joints extension	Forearm: 6/52 overnight RTW and function:	ROM: TAM = 255° mean (221-295) Grip: 86% of other hand RTW: Light duty 4.6 d, normal duty 20.7 d Complications: 1 patient had an extensor lag of 14° at the MCPJ and 5° at the PIPJ at 8 wk	Referred to RME orthosis as border digit splint A figure shows a 3 finger orthosis design, suggesting this is an option for management
Howell et al <sup>3</sup> (United States) 2005 Scientific article: Journal of Hand Therapy. 18(2):182-190	•	140/192 completed Simple = 89	Zone IV-VII EDC, EI, and/or EDM Simple and complex	1. Provided proof of concept with cadaver and patient cases 2. Stated outcomes 3. Described ICAM orthotic fabrication and program	•		Phase 1: 0-21 d both orthoses full time Phase 2: 22-35 d RME 24/7; add wrist orthosis for heavy tasks Phase 3: 36-49 d RME orthosis only, cease wrist orthosis RTW and function:	ROM: Miller's criteria plus matched to contralateral digit Extension loss: 114 excellent, 21 good, and 5 fair Flexion loss: 111 excellent, 20 good, and 9 fair Grip strength: 85% of contralateral Complications: Nil Discharge: 49 d average RTW: 18 d average Therapy visits: 8.1 average	Dr Merritt's editorial advised repair and ICAM start within 48 h o injury Included simple and complex injuries

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Berry et al <sup>16</sup> (United States) 2008 Conference presentation: AAHS Annual Meeting, Beverley Hills, CA Abstract in: Hand. 3(2):173	Analysis of limited Wyndell-Merritt splint for extensor tendon injuries to hand immobilization	2 groups $Group\ A$ : RME orthosis only; $n=14$ 1 zone IV, 11 zone V, and 2 zone VI 5 index, 7 long, 1 ring, 1 small $Group\ B$ : $n=7$ ; RME and wrist orthoses 2 zone IV, 3 zone V, and 2 zone VI 3 index, 3 long, and 1 ring	ET zone IV-VI	Compared ROM results between groups and with previous studies	Retrospective cohort (2002-2008)	RME orthosis RME + wrist orthosis	Initially all immobilized Average days intoRME: Group A: 8.8 Group B: 9.8 Treatment duration: 45 d Limited details	Group A flexion: 230.4° Group B flexion: 230.7° Group A extensor lag: 7.5°	IV	The extensor lag was less in patients with a mobile wrist
Hirth et al <sup>9</sup> (Australia) 2011 Scientific article: Hand Therapy. 16(4):86-94	Early return to work and improved range of motion with modified relative motion splinting: a retrospective comparison with immobilization splinting for zones V and VI extensor tendon repairs	2 groups RME (mRMS): n = 23, 22	Single ET zones V-VI lacerations; ± MCPJ capsular repair	with		relative MCPJ extension Resting orthosis:	Cease night orthosis 4/ 52, RME orthosis heavy tasks 4-6/52	immobilized—RME acquired motion earlier; statistically significant at 6	IV	Compared RME with immobilization of ET zone V and VI. Used RME orthosis day and resting orthosis night
2013 Conference presentation	New directions for extensor tendon management: the immediate controlled active motion (ICAM) regime—a case report		Zone V ET long	Documented use of ICAM in self-employed mason	Case report	RME orthosis: Thermoplastic 15°-20° relative MCPJ extension Wrist: Thermoplastic and Velcro 20°-25° wrist extension	Full-time wear 3/52 Wk 3-5: RME only except wrist orthosis at night and protection wk 5-7: RME day for	ROM: 8 wk %TAM—90% Complications: Mild scar adhesion over dorsal MCPJ at 8 wk Discharge: 8 wk RTW: Light duties before 8 wk Therapy visits: 5	IV	The ICAM regime provides benefits for patients as it allows for light movement and function from day 1 postoperatively
Burns et al <sup>10</sup> (United States) 2013 Scientific article: Hand. 8(1): 17-22	Wyndell Merritt (ICAM) protocol following zone IV-VII extensor tendon repairs: review of literature, orthosis design and case study—a multimedia article	Two case studies 2 zone V: 1 index, 1 long	Zone V ET; case 1—ET/hood laceration	Reported 2 RME orthosis—only cases and videoed orthosis fabrication	Case reports (2 patients)	Velcro Used the border digit	RME: Orthosis applied: 1 wk and 11 d after repair Full-time wear 4/52; no heavy lifting. Functional use 4/52 without orthosis; no passive stretch before 6 wk	ROM: Case 1: full AROM 6/52; PIPJ lags Case 2: Full AROM 4/52	IV	Multimedia manuscript videoed fabrication of RME orthosis and case study

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Author/s (location) <i>year</i> Document type, details	Title	Sample populations	Injuries treated	Aims	Research approach/ methodology	Orthosis design	Orthosis protocol	Outcomes	Comments, tips, and clinical pearls
Scientific article: Journal of	Outcomes of digital zone IV and V and thumb zone T1-TIV extensor tendon repairs using a running interlocking horizontal mattress technique	tendon lacerations	Zone IV and V ET Sharp, nonsegmental loss lacerations	safety of the RIHM repair	, .	20°-25° wrist extension Resting orthosis: Thermoplastic wrist neutral, MCPJ and IPJs 0°	Phase 2: 22-35 d RME	ROM: Millers criteria Excellent = 4 Good = 2 (5° loss of MCPJ flexion) Complications: Nil	Per authors: RIHM suture not advised in complex injuries with ET fraying or segmental tendon loss RIHM technique is technically difficult in zone VI
(Canada) 2015 Conference presentation	Modified Merritt splint in zones IV, zone V and distal zone VI extensor tendon injuries: nine years rehabilitation experience in a single centre	n = 55, 55 fingers Age range 18-65	ET injuries with isolated ET laceration Proximal zone IV, zone V, and distal zone VI	Merritt orthosis in acute ET		RME orthosis: Thermoplastic	52 Week 4: exercises out of orthosis, wear orthosis between exercises and night; Weeks 5 and 6: buddy	ROM: Taken on average 11.5 wk Full wrist ROM Average TAM 265° Grip strength: Grip ≥ 80% of noninjured hand Complications: Nil	Similar findings to Merritt and Saldana; thus, modified Merritt orthosis (RME without wrist orthosis) is an appropriate postoperative treatment
Svens et al <sup>11</sup> (Australia) 2015 Scientific article: Journal of Hand Therapy. 28(1):11-18	Relative active motion programs following extensor tendon repair: a pilot study using a prospective cohort and evaluating outcomes following orthotic interventions	2 groups IRAM: n = 45, 40 males; 5 females; mean age: 35 (18-76) 2 zone IV, 35	60 single ET, 3 participants had 2 fingers injured Zones IV-VI, full laceration, with or without capsular repair	Compared 4-6 wk program and IRAM to ICAM <sup>3</sup>	Prospective cohort (April 2009- January 2013)	and Velcro	hand use; day 22-35—wean from wrist orthosis; wear RME added 2 wk; 12 wk no restrictions mIRAM: Day 1-21—RME-only if repair distal to JT; RME + wrist if proximal or EDM; day 22-28 wean from wrist orthosis; if no lag cease	scores, fewer therapy sessions, and sooner RTW Complications: IRAM	Comparable outcomes with those previously published and similar between the 4-wk and 6-wk orthotic interventions

High failed to attend rate Although not a part of this retrospective cohort, 1 ET zone VII rupture	occurred secondary to noncompliance
WIE: Thermoplastic RME: Surgery averaged ROM: Note: All ET IV Hand: Hand-based 5 d; therapy initiated zones—full/partial repair extension night average 6-7 data pooled average 6-7 TAM, n = 30 excellent, 3 Wrist: Forearn- Duration: 5 wk good, and 22 unknown based—thermoplastic Light hand use complications: Some or Futuro brace permitted extensor lag or reduced	if lag is present initially, end of range flexion consider another secondary to tendon orthosis, eg, hand or adherence wrist at night
13- 17	if lag consis ortho wrist
ported audit sults	
An audit of the use of the n = 56 ET zones Re Merritt yoke relative patients, proximal IV-VI remotion splint for extensor 65 digits Full/partial (> 46 males and 40%) ET and 10 females extensor hood Age range: lacerations, 15-85 and partial SB	Data available: 31 full/partial ET 4 zone IV, 18 zone V, 9 zone VI Fingers injured not
Turner <sup>19</sup> (UK) 2015 Conference presentation: BAHT, Liverpool, England	

total active motion; PIPJ = proximal interphalangeal joint; EDC = extensor digitorum communis; El = extensor indicis; EDM = extensor digiti minimi; ICAM = immediate controlled active motion; AAHS = American Association for Hand Surgery; mRMS = modified relative motion splint; IPJ = interphalangeal joint; IFSHT = International Federation of Societies for Hand Therapy; AROM = active range of motion; RHM = running interlocking horizontal mattress; PEM = patient evaluation measure; IRAM = immediate relative active motion; mIRAM = modified immediate relative active motion; BAHT = British Association of Hand Therapists; SB = sagittal band. EDM or zone VI were treated with wrist orthosis also

= extensor tendon; ASHT = American Society of Hand Therapists; RME = relative motion extension; ROM = range of motion; MCPJ = metacarpophalangeal joint; RTW = return to work; ADLs = activities of daily living; TAM

approach, we have chosen to use the phrase therapy management programs instead of protocol.

Initiation of RM orthosis program

#### 1. Protective orthosis

a. Long extensor repairs—zones IV-VII

Across all studies, the average time to initiate RME was 5 days postsurgery, with most commencing by day 7. 3.5,9-11,16,18,19,21,30,31 Outliers were 8.8 and 9.8 days 16 and 11 days. 10

#### b. SB disruption

Catalano et al<sup>13</sup> used the RM orthosis for acute injuries; all were diagnosed and treated within 4 weeks of injury, with an average of 14.8 days from injury to diagnosis. Peelman et al<sup>22</sup> categorized all patients managed as either acute (within 3 weeks), subacute (between 3 and 6 weeks), or chronic (greater than 6 weeks) after injury or onset of symptoms. In a single case, management was initiated on the first therapy visit.<sup>19</sup>

c. Other—combined zone IV ET and central slip repair

Therapy management was commenced 10 days after repair.<sup>29</sup>

#### 2. Exercise orthosis

The RM orthosis was implemented as an adjunct to the therapy program in 6 patients on average 22 days after distal MC or proximal phalangeal fracture reduction.<sup>39</sup>

Type of orthosis, wearing regimen, and progression plan

#### 1. Protective orthosis

a. Long extensor repairs—zones IV-VII

The original ET zones V-VI study<sup>5</sup> required wear of both the wrist and RME orthoses for a period of 4 weeks, followed by buddy strapping to an adjacent digit for an additional week. Later, Howell et al<sup>3</sup> added zones IV and VII and divided the program into 3 phases defined by days after tendon repair. The ICAM program required both the RME orthosis and a wrist orthosis to be worn continuously for 21 days after repair; at day 22, the wrist orthosis was removed for light duty and worn with the RME orthosis for medium to heavy duty until day 36; after which, the wrist orthosis was discarded, and only the RME orthosis worn until 7 weeks after repair.<sup>3</sup>

The main differences between the earlier and later studies are no wrist orthosis, use of a night resting orthosis, and duration of orthosis wear. Retallack<sup>21</sup> (zone V) and Hirth et al<sup>9</sup> (zones V and VI) did not use a wrist orthosis, yet did use a night resting orthosis. Hirth et al<sup>9</sup> ceased the night orthosis at 4 weeks and Retallack<sup>21</sup> at 6 weeks. Altobelli et al<sup>30</sup> followed the ICAM program<sup>3</sup> and added a night resting orthosis for 6 weeks. Berry et al<sup>16</sup> (zones IV, V, and VI), Burns et al<sup>10</sup> (zone V), Izadpanah et al<sup>18</sup> (zones IV-distal VI), and Turner<sup>19</sup> (zones IV-VI) used only the RME orthosis. Turner<sup>19</sup> added a wrist or night resting orthosis if an extensor lag presented. The comparison group of Berry et al<sup>16</sup> wore both components. The IRAM group of Svens et al<sup>11</sup> wore both components, and the mIRAM group wore the RME orthosis only when the repair was distal to the JT (zones IV-V) and both components when the repair was proximal to the JT (zone VI) and/or involved the extensor digiti minimi (zones IV-VI). Wrist orthoses were

Protective orthosis: SB disruption

Postoperative or conse	rvative management: S	BB disruption								
Author/s (location)  year  Document type,  details	Title	Sample populations	Injuries treated	Aims	Research approach/ methodology	Orthosis design	Orthosis protocol	Outcomes	Level of evidence	Comments, tips, and clinical pearls
Catalano et al <sup>13</sup> (United States) 2006 Scientific article: Journal of Hand Surgery. 31A(2):242-245	Closed treatment of nonrheumatoid extensor tendon dislocations at the metacarpophalangeal joint	10 patients/11 injuries. 8 females/ 2 males, mean age 54.1 (18-89); Excluded RA; treated within 4/52 of injury	fingers with complete ET dislocation	Described nonsurgical treatment	Retrospective cohort (time frame not detailed)	RME: SB bridge splint Thermoplastic: Injured MCPJ 25°- 35° relative extension	RME: Long finger and ring finger injuries only 8-wk full-time wear	Follow-up: 14 mo average ROM: All had full ROM Pain and ET subluxation or dislocation: n = 3 moderate pain and mild subluxation (failure)	IV	RME orthosis = SI bridge splint
Peelman et al <sup>22</sup> (United States) 2015 Scientific article: Journal of Hand Surgery European Volume.40E(3):287- 290		101 digits 42 men, 50 women Mean age: 56 (18- 94); excluded RA	atraumatic (AT)		Retrospective cohort (2000- 2010)	Two orthoses designs: Forearm-hand-finger based: All digits P1 block, thermoplastic RME: SB bridge splint described by Catalano et al <sup>13</sup> Thermoplastic and strap	RME: Wear first visit-6/ 52 full time Part-time wear option additional 2-4 wk	,	IV	RME orthosis = Si bridge splint Two orthosis designs not sorted in statistical analysis
	An audit of the use of the Merritt yoke relative motion splint for extensor tendon repair	digits 46 males and 10 females Age range: 15-85		Reported audit results	Retrospective cohort (April 2013- March 2015)	RME: Thermoplastic	RME: Partial SB 4 wk Light hand use permitted		IV	3 patients identified in the audit, data available on 1 patient only

SB = sagittal band; RA = rheumatoid arthritis; ET = extensor tendon; RME = relative motion extension; MCPJ = metacarpophalangeal joint; ROM = range of motion; BAHT = British Association of Hand Therapists; TAM = total active motion.

Postoperative of	r conservative management:	other—zone IV	EDC and cent	ral slip repair					
Author/s (location) <i>year</i> Document type, details	Title	Sample populations	Injuries treated	Aims	Research approach/ methodology	Orthosis design	Orthosis protocol	Outcomes	Comments, tips, and clinical pearls
Hirth <sup>29</sup> (Australia) 2014 Conference presentation: AAHS, Hawaii, USA	A single case study of combining RME and RMF in one RM orthosis.	Single-case study Male Ring 50% central slip and small 80% EDC zone IV	and zone IV ET: 2 fingers	Described case study in which RMF and RME combined in same orthotic design	Case report	RME/RMF: Thermoplastic—ring finger MCPJ relative flexion and small finger MCPJ relative extension	,	ROM: ROM = contralateral fingers at 12 wk RTW: 6 wk in RM orthotic Discharge: 12 wk	Single-case RME/RMF combination supports no need for wrist orthosis in ET zone IV
Turner <sup>19</sup> (UK) 2015 Conference presentation: BAHT, Liverpool, England	An audit of the use of the Merritt yoke relative motion splint for extensor tendon repair	n = 55 patients, 65 digits 46 males and 10 females Age range: 15- 85 Data available: 1 50% extensor hood repair	hood lacerations,	Reported audit results	Retrospective cohort (April 2013-March 2015)	RME: Thermoplastic	RME: 5 wk average per audit results light hand use permitted		3 patients identified in the audit, data available on 1 patient

EDC = extensor digitorum communis; AAHS = American Association for Hand Surgery; RME = relative motion extension; RMF = relative motion flexion; RM = relative motion; MCPJ = metacarpophalangeal joint; ET = extensor tendon; ROM = range of motion; RTW = return to work; SB = sagittal band; BAHT = British Association of Hand Therapists; TAM = total active motion.

**Table 7** Exercise orthosis

Addressing PIPJ ext	ensor lag								
Author/s (location) year Document type, details		Sample populations	Injuries treated	Aims	Research approach/ methodology	Orthosis design	Orthosis protocol	Outcomes	Comments, tips, and clinical pearls
DeMott et al <sup>39</sup> (United States) 2015 Conference presentation (poster): AAHS, Colorado, USA	motion orthoses and exercise for extensor lag following proximal	males and 3 females Mean age:	Single finger distal metacarpal or proximal phalanx fracture with PIPJ extension lag > 30°	Evaluated effect of adding RM orthosis/ exercises to therapy programs when PIPJ lags developed after fracture reduction		RM: Thermoplastic. RM 20°-30° to involved digit. Controlled redirection via trial-error positioning of the MCPJ to maximize optimal PIPJ extension	of controlled redirection during function	ROM: 40% increase in TAM after 5 sessions. Gain in PIPJ extension: 27°; flexion: 29° Function: 47% increase Complications: Nil	Combined RM position into orthoses and exercises about 3 wk after fracture reduction. Ongoing data collection

PIPJ = proximal interphalangeal joint; AAHS = American Association for Hand Surgery; RM = relative motion; MCPJ = metacarpophalangeal joint; ROM = range of motion; TAM = total active motion.

**Table 8**The Structured Effectiveness Quality Evaluation Scale<sup>41</sup> scores

Scoring: 2, 1, or 0 as per evaluation guidelines <sup>41</sup>	Robinson et al <sup>5</sup>	Retallack <sup>21</sup>	Howell et al <sup>3</sup>	Catalano et al <sup>13</sup>	Berry et al <sup>16</sup>	Hirth et al <sup>9</sup>	Blakeway <sup>3</sup>	Burns et al <sup>10</sup>	Altobelli et al <sup>30</sup>	Hirth <sup>29</sup>	Izadpanah et al <sup>18</sup>	Svens et al <sup>11</sup>	Peelman et al <sup>22</sup>	DeMott et al <sup>39</sup>	Turner <sup>19</sup>
	1986	2002	2005	2006	2008	2011	2013	2013	2013	2014	2015	2015	2015	2015	2015
Study question															
1. Was the relevant background work cited to establish a foundation for the research question?	1	1	1	1	1	2	1	1	1	1	1	2	1	1	1
Study design															
2. Was a comparison group used?	1	0	0	0	1	1	0	0	0	0	0	1	1	0	0
3. Was patient status at more than 1 time point considered?	1	1	0	1	0	1	1	1	0	1	1	1	1	2	0
4. Was data collection performed prospectively?	1	2	1	0	1	1	1	1	0	1	1	2	0	1	1
5. Were patients randomized to groups?	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Were patients blinded to the extent possible?	1	1	1	1	1	1	1	1	1	1	1	1	1	0	0
7. Were treatment providers blinded to the extent possible?	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
8. Was an independent evaluator used to administer outcome measures?	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0
Subjects															
9. Did sampling procedures minimize sample/selection biases?	0	1	2	1	1	1	1	1	1	1	1	2	1	0	1
10. Were inclusion/exclusion criteria defined?	1	2	2	2	1	2	1	1	2	1	2	2	2	1	1
11. Was an appropriate enrolment obtained?	0	0	0	0	0	0	0	0	0	1	0	1	0	0	0
12. Was appropriate retention/follow-up obtained?	0	1	1	2	1	1	2	2	2	2	0	1	2	2	0
Intervention															
13. Was the intervention applied according to established principles?	1	1	2	1	1	2	2	2	1	2	1	2	1	1	0
14. Were biases due to the treatment provider minimized (ie, attention, training)?	0	1	1	1	1	0	1	1	0	1	1	1	1	1	1
15. Was the intervention compared with the appropriate comparator?	2	0	0	0	2	2	0	0	0	0	0	2	2	0	0
Outcomes															
16. Was an appropriate primary outcome defined?	1	2	2	1	2	2	2	2	2	2	2	2	1	2	2
17. Were appropriate secondary outcomes considered?	1	2	2	1	1	2	1	1	1	1	1	2	1	1	1
18. Was an appropriate follow-up period incorporated?	1	1	1	1	1	1	1	1	1	2	1	1	1	1	0
Analysis															
19. Was an appropriate statistical test(s) performed to indicate differences related to the intervention?	0	1	0	0	0	2	0	0	0	0	0	1	2	0	0
20. Was it established that the study had significant power to identify treatment effects?	0	0	1	0	0	0	0	0	0	0	0	0	1	0	0
21. Was the size and significance of the effects reported?	0	0	0	0	0	2	0	0	0	0	0	1	1	0	0
22. Were missing data accounted for and considered in analyses?	0	0	1	1	0	1	1	1	0	0	1	1	2	0	0
23. Were clinical and practical significance considered in interpreting	1	1	1	1	1	2	1	0	0	1	1	2	1	1	1
results?	•	•	•	•	•	_	•	Ü	Ü	•	•	_	•	•	•
Recommendations															
24. Were the conclusions/clinical recommendations supported by the study	, 1	1	1	1	1	2	1	1	1	1	1	1	2	1	1
objectives, analysis, and results?		•	•		•	_	•	•		•	•	•	2		•
Total quality score (sum of aforementioned/48)	16	20	21	18	18	29	19	18	14	20	17	30	26	16	11

phased out between 22 and 35 days (IRAM) and between 22 and 28 days for the mIRAM subgroup.  $^{11}$ 

Duration of RME orthosis wear. The program by Hirth et al<sup>9</sup> required 4 weeks of RME orthosis wear with additional 4-6 weeks wear for heavy-duty tasks. The average duration of treatment was 45 days for both groups of Berry et al.<sup>16</sup> Burns et al<sup>10</sup> recommended 4 weeks, Turner<sup>19</sup> 5 weeks, and Izadpanah et al<sup>18</sup> 7 weeks of protected orthosis wear. Retallack<sup>21</sup> discontinued the RME orthotic at 4 weeks; 6 weeks to manage lag. Altobelli et al<sup>30</sup> weaned from the orthosis between 5 and 7 weeks, Svens et al<sup>11</sup> IRAM group between 5 and 6 weeks, and mIRAM subgroup between 4 and 5 weeks; discharge from all Svens' groups required the absence of a lag. Blakeway<sup>31</sup> followed the 7-week ICAM program.<sup>3</sup>

Functional use. Most followed the functional use guidelines suggested by Howell et al<sup>3</sup> and Hirth et al,<sup>9</sup> which promoted immediate light- to medium-duty use.<sup>19,21,31</sup> Burns et al<sup>10</sup> instructed patients not to lift or use their hand for heavy work during the first few weeks. The IRAM program of Svens et al<sup>11</sup> discouraged the use of the injured hand for 3 weeks and required both orthoses to be worn for light duty between weeks 3 and 5, and consideration was given at week 12 for return to heavy duty or contact sports without the orthosis. Patients in the mIRAM program were encouraged to use their hands for light activities of daily living and to RTW between 1 and 21 days and released to normal activity and heavy duty use between weeks 5 and 6.<sup>11</sup> Buddy taping for medium to heavy duty was commenced at 5-6 weeks by Izadpanah et al.<sup>18</sup>

#### b. SB disruption

Participants in the study by Catalano et al<sup>13</sup> were instructed to wear their RME orthosis continuously for 8 weeks. Although 2 orthotic designs were used by Peelman et al,<sup>22</sup> all participants wore the orthosis full time for 6 weeks and then part time for 2-4 additional weeks. Turner<sup>19</sup> used the RME orthosis for 4 weeks.

#### c. Other—combined zone IV ET and central slip repair

The RMF/RME orthosis was worn during the day, and a hand-finger—based orthosis was worn at night for 4 weeks. <sup>29</sup> At 4 weeks, PIP joint extension lags were observed so to address the lags, only a dorsally based hand/finger extension orthosis was used overnight until discharge at week 12. <sup>29</sup>

#### 2. Exercise orthosis

Once the therapy program was initiated, the RM orthosis was worn between weeks 1-4 during functional tasks to promote controlled redirection of PIPJ motion; however, the exact daily time line was unclear.<sup>39</sup>

Degree of relative flexion or extension

#### 1. Protective orthosis

a. Long extensor repairs—zones IV-VII

The early versions of the RME orthosis had more MCPJ extension  $(25^{\circ}-30^{\circ})$  relative to the adjacent uninjured MCPJs, whereas later versions reduced the difference to  $15^{\circ}-20^{\circ}$  more MCPJ extension.<sup>3,5</sup> Grounded on the later work, a number of authors fabricated their orthoses with  $15^{\circ}-20^{\circ}$  relatively more MCPJ extension.<sup>9-11,16,30</sup>

#### b. SB disruption

Both Catalano et al<sup>13</sup> and Peelman et al<sup>22</sup> fabricated the orthosis with the involved MCPJ in 25°-35° more MCPJ relative extension, whereas Turner<sup>19</sup> did not specify.

#### c. Other—combined zone IV ET and central slip repair

Hirth<sup>29</sup> did not specify the relative positions of the involved MCPIs to each other or to the uninjured MCPIs in the case report.

#### 2. Exercise orthosis

The involved digit is initially positioned in 20°-30° relative MCPJ extension/flexion and adjusted to maximize controlled redirected motion using a trial and error approach.<sup>39</sup>

Orthosis design

#### 1. Protective orthosis

a. ET repair

All studies included 4 fingers in their RME thermoplastic design. 3.5,9-11,16,18,19,21,30,31 Some authors leave the RME orthosis loop open and secure with Velcro (Velcro Companies, Manchester, USA) (Figs. 7A and 7B)<sup>2,3,10,16</sup> and others seal the loop to itself (Figs. 8A and 8B), 9,18,19,21,31 and others did not comment. 11,30

Howell et al<sup>3</sup> detailed a finger configuration to balance the RME orthosis for repairs that involved either the index or small finger border digit; with this design, the uninjured border digit is also positioned in relative extension (Figs. 9A, 9B, and 9C). Following this recommendation, others have fabricated their orthoses in this manner. <sup>10,16</sup> The design by Hirth et al<sup>9</sup> differed, irrespective of the finger injured; only the repaired digit was positioned in relative extension (Figs. 10, 11A, and 11B). Other authors did not provide details of what orthosis configuration was used involving border digits. <sup>5,11,18,19,21,30</sup>

#### b. SB disruption

In the study by Catalano et al,<sup>13</sup> only the long or ring finger injuries were treated with a 3-finger RME design, with no strap (Fig. 12). Peelman et al<sup>22</sup> also used a 3-finger RME orthosis but with a Velcro strap over the injured finger. No border digits were managed by Catalano et al.<sup>13</sup> Fourteen border digits were treated by Peelman et al,<sup>22</sup> but it is unknown what design was used. There was no orthosis detail provided for the single case.<sup>19</sup>

#### c. Other—combined zone IV ET and central slip repair

A 4-finger thermoplastic design positioned the repaired small finger zone IV ET in relative extension to the ring finger, and the repaired ring finger central slip in relative flexion to the long and small finger MCPJs (Fig. 13).<sup>29</sup>

#### 2. Exercise orthosis

A classic-4-finger thermoplastic orthosis design was used.<sup>39</sup>

#### Adverse events

After the use of RME following long ET repair, 5 studies reported no complications, whereas few complications were reported in 6 studies. Patients who completed at least 4 weeks

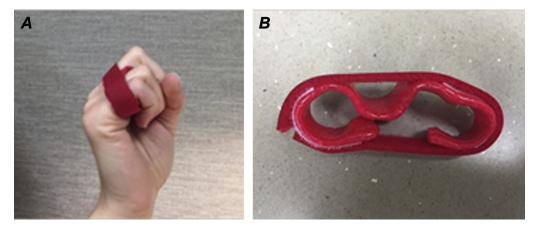


Fig. 7. (A and B) Thermoplastic and Velcro relative motion extension orthosis for long finger.

of orthosis intervention had no incident of tendon rupture, <sup>3,5,9-11,16,18,19,21,30,31</sup> and there were no reported cases of pain syndromes.<sup>3</sup> Three patients have been recorded as requiring further surgical intervention; 1 noncompliant patient removed his or her orthosis 1 week postoperatively, ruptured, was re-repaired, and obtained full ROM,<sup>5</sup> whereas 2 others required tenolysis.<sup>16</sup> Two subjects required oral antibiotics for wound infection, and 6 were treated for persistent edema; one of these for more than 8 weeks for persistent edema and finger stiffness.<sup>11</sup> Others mentioned mild scar adhesions,<sup>31</sup> extensor lag, <sup>19,21</sup> and reduced end of range flexion, <sup>19</sup> with no additional interventions reported.

Three digits in the SB study by Catalano et al<sup>13</sup> were considered failures secondary to moderate pain and mild subluxation that persisted after treatment. Of these 3 patients, 1 elected to have SB reconstruction.<sup>13</sup> Eight of 22 patients in the study by Peelman<sup>22</sup> elected to have corrective surgery. Symptom recurrence was observed in 3 patients who initially had resolution of tendon subluxation.<sup>22</sup> No adverse events were noted in the combined extensor digitorum communis (EDC) and central slip repairs in a single case report<sup>29</sup> or in the fracture series that used RM as a treatment for PIPJ extensor lag.<sup>39</sup>

#### Expert consultation summary

Our experts were selected for their knowledge and use of RM; 3 of the consultants pioneered the RM concept nearly 40 years ago,

and the others have 11, 20, and 27 years of clinical experience with  $_{\mbox{\scriptsize RM}}$ 

We asked our experts to review and add any information they felt was missed. Their specific answers are noted in *italics* within Table 2. Interestingly, 5 of 6 reviewers added RME to manage trigger finger.

When asked if data were sufficient to support the use of RME for ET repairs in zones IV-VII, the answer was unanimously yes. Consensus was not reached for other conditions, with comments such as "If it takes the pain away or restores balance, the answer is yes" and "No, not for ALL hand conditions." Most agreed that more evidence is needed for other applications, especially RMF and use of RME or RMF as an exercise orthosis. Surgeon reviewers felt that we needed to clearly emphasize the differences between RM management of acute, chronic, postsurgical, or nonsurgical boutonniere or SB injury. As a result, these changes have been made to the article and Table 2. Consultants were struck by the plethora of published and unpublished RM literature, which lacked outcome data, and was thus excluded. Our reviewers identified additional limitations in the body of evidence, including use of RM in young children, immune-suppressed conditions (such as rheumatoid arthritis ETs), and the nonadherent patient population.

The RM position of 15°-20° difference in MCPJ was agreeable to all. A range of comments regarding this question included: "Whatever degree is most comfortable... yet achieving the goals of treatment," and "...whatever degrees the width of a pencil simulating the orthosis creates," "Individualised according to the amount of





Fig. 8. (A and B) Thermoplastic relative motion extension orthosis for ring and small fingers.

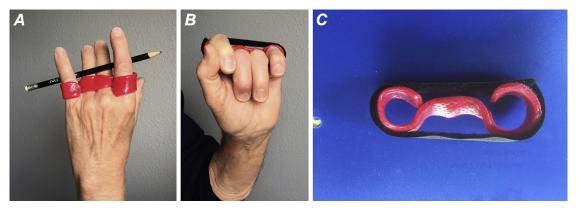


Fig. 9. (A, B, and C) Thermoplastic and Velro relative motion extension orthosis for index or small finger showing balance configuration.

inflammation still present...", "Relies on visual satisfaction, are structures stable, has pain resolved, is the patient satisfied how the digit is positioned during function?" and "This varies, if no wrist orthosis more extension... dependent on diagnosis... motion observed when the orthosis is in place... type of material used to make RM orthosis... type of hand use."

All expert reviewers endorsed our proposal for consistent terminology to support clarity in reporting and future literature and data synthesis; there was also unanimous endorsement for the overall summary presented in Table 3.

#### **Expert insights**

- After ET repair, dedicate postoperative days 1-4 to elevate and immobilize for the purpose of decreasing internal bleeding, swelling, work of flexion and extension, and then apply RME.
- Try the pencil test to simulate RME or RMF to see if this takes away unexplained hand pain.
- More relative MCPJ flexion is better for treating boutonniere deformity.
- A stiff PIPJ must be passively correctable to ≤ 30° extension to use RMF as an exercise orthosis.
- Treatment tailored to the patient is important.
- Chronic SB injury can be nonsurgically managed when there is evidence of active collagen turnover, that is, inflammation.
- Interosseous tears—1 of the most important uses of RM.
- Multination and multicentered studies are our best bet to accumulate large amounts of data.
- Use RM, but stay critical, and combine RM with other treatments.
- Concern that the wrist orthosis should not be omitted for all ET zones as there is no sufficient documentation.



Fig. 10. Thermoplastic relative motion extension orthosis for small finger.

 After 20 years, I have yet to have my first ET rupture, many wearing only the RME orthosis.

#### Discussion

Although many conditions were identified as being potentially suitable for RM, most of the RM literature is dedicated to the management of long ET repairs and conservative management of SB injuries. For the most part, use of RM to manage other hand conditions is limited to single case reports or expert opinion. We have identified details often lacking or inconsistently applied, which we believe should be universally considered to adequately document RM effectiveness. Equally important is comparison of RM outcomes to existing accepted interventions for the same condition to better inform practice and improve level of evidence.

Assessment of study quality

The low SEQES scores highlighted the poor quality of evidence. Studies were largely retrospective with varying times of data collection, commonly at discharge, making review and comparison difficult. In some studies, data were pooled across conditions and different orthosis types, limiting our ability to report outcomes. Many studies lacked specific details, such as zone of injury, exact structures repaired, noting index or small finger (rather than EDC/extensor indicis/extensor digiti minimi), and listing the number of patients instead of the number of tendon repairs.

Scope of outcome measures reported

The primary outcome measure in 14 of 15 studies was active ROM. Unfortunately, no universal outcome rating system was used, and measurements were not taken at similar postoperative times, making comparison difficult. Table 9 outlines how many different criteria were used to assess ET outcomes. We believe that use of Miller's criteria<sup>43</sup> to report extension and flexion loss plus comparison with the contralateral digit is more rigorous and makes available 3 different data sets: (1) active composite extension reflective of ET excursion, (2) active composite flexion, reflective of stiffness, and (3) direct comparison to the patient's normal motion. Grip strength taken between 7 and 12 weeks measured a range of 80%-109% of the contralateral hand appeared sufficient for hand use without compromise to the repair.

There was inconsistent reporting of RTW time, with only 6 of 15 studies recording time, and a lack of clear definitions for category of work (light, medium, or heavy) to which the patient returned. We would encourage future researchers to only use standardized outcome tools and tests, with modifications avoided to not violate

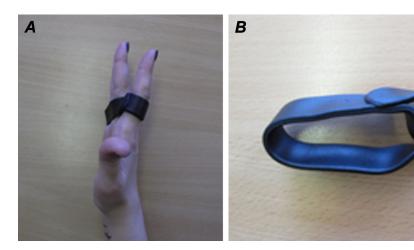


Fig. 11. (A and B) Thermoplastic relative motion extension orthosis for index finger.

reliability and validity. The number of therapy visits across studies varied, but most ranged between 5 and 8 visits over a period of 6-8 weeks, with some final follow-up visits extended to 12 weeks after repair. Since the time the ICAM guidelines were published, the literature shows the number of visits and duration of therapy to be decreasing; therefore, this should be noted by future researchers.

We acknowledge that therapists do have the option to select from therapy management programs other than RM.44-58 Compared with other postoperative ET zone IV-VII management programs, RME vielded similar or better ROM outcomes to immobilization, early controlled mobilization, and early active mobilization as detailed in systematic review findings by Talsma et al<sup>59</sup> and to the categories of static, dynamic, and early active rehabilitation as detailed by Sameem et al<sup>60</sup> in their systematic review. Furthermore, comparable grip strength<sup>45,47,48,50,51,53,54</sup> and an earlier RTW have been found with RM management. 44-46,49 Compared with RM, a similar percentage of patients were lost to follow-up. 45,46,50-54 Orthosis wear time for these other programs are similar to RM ET programs; however, therapist users of RM commented that the orthosis is less cumbersome and more functional and does seem to allow return to full-duty work sooner. 3,5,9-11,19,21,31 Future comparison studies using standardized functional tests are certainly needed to support these observations.

#### Therapy management programs

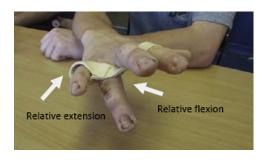
Six therapy management programs reported on 226 patients who used the combined RME and wrist orthoses in ET zones IV-VII



**Fig. 12.** Thermoplastic 3-finger relative motion extension orthosis for long finger sagittal band disruption. Reprinted from Ref. <sup>13</sup> Copyright 2006, with permission from the American Society for Surgery of the Hand.

repairs<sup>3,5,11,16,30,31</sup> and 7 programs use of only the RME orthosis for ET zones IV-VI repairs in 145 patients. 9-11,16,18,19,21 The bulk of excellent and good results along with no reported tendon ruptures suggests commencement of RME for zones IV-VII ET repairs within the first postoperative week indicates that it is not only safe but also advised. 3,5,9,11,19,21,30,31 Some authors modified the original RME program with an overnight resting orthosis<sup>9,21</sup> for the prevention of extensor lag, edema, or unintentional wrist and finger flexion during sleep<sup>9</sup> although the benefits have not been substantiated. An optimal duration of full-time wear of the RME orthosis with or without the wrist orthosis has not been identified; however, between 4 and 6 weeks has not produced tendon rupture or overwhelming stiffness<sup>3,5,9-11,16,18,19,21,31</sup> Some authors have extended wear time or created a weaning period most often to address an extension lag<sup>11,21</sup> or to protect the healing tendon during functional activities.<sup>3,9,10</sup> Modification of the original RME or ICAM guidelines for discontinuing the orthosis or provisions such as discharging the orthosis at certain time points provided there was no extension lag<sup>11</sup> did make the assessment of optimal wear time duration confusing. We endorse the use of the program guidelines to allow clinicians to tailor the program to the needs of each patient.

There are few studies documenting the results of conservative management of SB injuries, and these consist of single cases or small case series <sup>13,61-67</sup> and a retrospective review. <sup>22</sup> Although the studies are few in number, conservative management of SB injuries has been recognized as an acceptable first line of treatment. <sup>13,22,63,64</sup> Consistent with the time frames given in the RM studies by Catalano et al. <sup>13</sup> and Peelman et al. <sup>22</sup> others have used an orthotic wear time of 3-8 weeks <sup>13,61-66</sup>; with time extended if pain or slight subluxation of the tendon continued. <sup>22,62,65,66</sup> Once



**Fig. 13.** Combined relative motion flexion (ring finger) and relative motion extension (small finger) orthosis.

**Table 9**Range of motion calculations

Studies	ROM raw scores	Verdan's <sup>42</sup> total	TAM as a percentage of contralateral digit TAM	Miller's <sup>43</sup> Criteria for extension loss	Miller's <sup>43</sup> Criteria for flexion loss	Howell, Merritt, & Robinson <sup>3</sup> added step using Miller's <sup>43</sup>
	MCP+ PIP + DIP extension     MCP+ PIP + DIP flexion	MCP+PIP+DIP flexion minus MCP+PIP+DIP extension lag     TAM noted in degrees  TAM Ratings Excellent % of contralateral finger equal	Calculate TAM     Calculate % injured of contralateral     Use TAM chart to rate      Good Fair Poor TAM>75% TAM>50% TAM<50% TAM<50%	MCP+PIP-DIP extension     Extension loss number     Use Miller's chart to rate  Miller's Criteria Excellent  Active extension loss none Terminal flexion loss none	1. MCP+PIP+DIP flexion 2. Flexion loss number 3. Use Miller's chart to rate  Good Fair Poor  5-10 11-45 >45  <20 21-45 >45	Use Miller's criteria for extension and flexion loss for injured & contra-lateral digit     Compare flexion loss to contralateral finger, if less, use that value to rate. If extension loss isn't excellent note joint lagging.
Robinson et al <sup>5</sup>	23 patients – 4w					30 0
Retallack <sup>23</sup>	n=1 had 10° lag, 22 full ROM	7 patients – 8w				
Howell et al <sup>3</sup>		TAM mean 255° (221-295°)				140 patients – avg. 49d Modified Miller's criteria: Extension lag: Excellent 114, good 21, fair 5 Flexion loss: Excellent 111, good 20, fair 9
Berry et al <sup>18</sup>	14 patients – avg. 45d Flexion avg. 230.4° Extension avg. 7.5° MCPJ lag					
Hirth et al <sup>9</sup>			23 patients - TAM % mean 6w: 81% 12w: 93%			
Blakeway <sup>34</sup>	Single case study 8w MCPJ: 0/72°, PIPJ: 2/94°, DIPJ: +6/70°		TAM % 90/Good at 8w			
Burns et al <sup>10</sup>	2 Case studies – JV: 41d discharge, full terminal flexion and MCPJ hyperextensio ZS: 4w discharge, full terminal flexion and extension	in .				
Altobelli et al <sup>33</sup>	nexion and extension			5 patients/6 ET - avg. 15.6w. Data poo Excellent: 4, Good: 2 (5°MCPJ flexion l		
Izadpanah et al <sup>20</sup>	55 patients – avg. 11.5w Mean ROM - MCPJ: 83.7°, PIPJ: 102.4°, DIPJ: 70.5°	55 patients – avg. 11.5w TAM mean 265°		Excellent. 4, GOOd. 2 (5 Mel 7 Hexion )	033)	
Svens et al <sup>11</sup>		TAM mean*:  IRAM mIRAM  4w 205° 211°  6w 236° 244°  8w 253° 256°  *n=varied by week; IRAM (n=32-36); mIRAM (n=12-14)	TAM % mean *: 8w: IRAM: 94% (n=31) mIRAM: 99% (n=12) *measured 4, 6 & 8w	Miller's extension lag* 8w: IRAM: Excellent 16, good 17, fair 10, poor 1 mIRAM: Excellent 7, good 3, fair 2, poor 0 "measured 4, 6 & 8w	Miller's flexion loss* 8w IRAM: Excellent 21, good 17, fair 4, poor 2 miRAM: Excellent 9, good 3, fair 0, poor 0 "measured 4,6,&8w	
Turner <sup>21</sup>			ET: TAM Excellent n= 12*, n=1**, n=15*** Good n=3 6w Measured: *5-6w,**8w, ***12w			

thought of as an uncommon diagnosis, <sup>13,22,61,63-67</sup> this is now debatable, and future study of conservative management of EDC subluxation would be worthwhile. Perhaps a good start to defining this population is to use the categories of Peelman et al<sup>22</sup> of traumatic and atraumatic and ratings of acute, subacute, and chronic. Future studies would benefit from standardized patient-self report of pain, function, or satisfaction as well as follow-up to record recurrence. The need for surgery after either conservative management success or failure requires further investigation. <sup>61,63,65</sup>

Many therapist users of RM have enlisted the use of RME/RMF as an exercise orthosis. The poster cited in this scoping review documented the use of RM as exercise to reduce lag and stiffness after distal MC and proximal phalangeal finger fractures.<sup>39</sup> Future studies should consider comparison to other exercise or immobilized groups, standardized diagnosis, measures and time points for measures, and inclusion/exclusion criteria.

#### Degree of relative extension or flexion

The original 20°-25° of relative MCPJ extension is still advocated, yet decreasing relative MCPJ extension to 15°-20° seems acceptable as there have been no reported tendon ruptures and very few tenolysis surgeries. Because authors have not mentioned using a standard protocol to measure the degree of RM, and we accept that there are issues when measuring ROM, this may have future implications. We do not understand if there is a relationship between the degrees of relative MCPJ extension to wrist position or zone of injury or the amount of tendon shortening with repair.

These factors may be best answered by collecting rigorous data on patients undergoing the Wide-Awake Local Anaesthesia No Tourniquet surgical approach.<sup>37</sup>

The original degree of relative extension to conservatively manage SB injuries is  $25^{\circ}$ - $35^{\circ}$  of relative extension as recommended by Catalano et al. and followed by Peelman et al. Expert opinion suggests  $15^{\circ}$ - $20^{\circ}$  of relative extension after surgical repair of chronic SB injury and, for conservative management, the position in which pain and subluxation are taken away. 32,33

The use of RM for extensor lag after fracture used trial and error to position the digit to maximize motion, suggesting a range of  $20^{\circ}$ - $30^{\circ}$ . Future research may delineate these parameters more clearly.

#### Orthosis design

The RME orthoses were most commonly used in zone IV-VII injuries. All studies 3.5.9-11,13,16,18,19,21,22,29-31,39 used a molded thermoplastic strip. Robinson 2 cautioned not to use a soft material such as neoprene because only the rigid orthosis has been studied, and in her opinion, a soft orthoses may not provide adequate protection. Hirth et al 9 have suggested that the self-secured solid thermoplastic orthosis may be more user-friendly for shower wear, as the orthosis may be dried easier than a perforated Velcro-secured design. On the other hand, the Velcro-secured design can be adjusted with changes in edema.

Therapist and patient preference seem to dictate use of the original 4-finger or 3-finger orthosis design, thermoplastic material

type and thickness, and closure with Velcro or self-secured. If the relative MCPJ position is maintained, the design choices do not appear to matter, but this has not been studied. The 3-finger RME orthosis design was successfully used to conservatively manage SB injuries. <sup>13,22</sup> Peelman et al<sup>22</sup> felt that adherence improved when the hand-forearm—based orthosis was replaced by an RME orthosis. The versatility of the RM concept was illustrated by the single case report that combined RME and RMF into a 4-finger design single orthosis to manage 2 different ET injuries. <sup>39</sup> To better inform practice, future research is needed to examine efficacy, and designs for border digits, and patient comfort and adherence.

#### Orthosis and therapy management program terminology

Merritt<sup>3</sup> has recommended that the term relative motion be used when either the concept or the orthosis is used. Agreement by authors to use either the name RME or RMF orthosis dependent on the position of the injured digit (or digits) MCPJ relative to its neighboring digit MCPJ is key for consistency in the literature. We propose that, for ease of comparison among studies, special notation be made when another orthosis, such as a wrist or resting orthosis is added. We also suggest that alternate names for therapy management programs using the RM concept and/or orthosis only make literature searches and crosstalk difficult.

#### Summary of scoping review findings

Table 3 is a summary of the findings of this scoping review with our hope to make this an easy reference from which surgeons and therapists can obtain the best available evidence.

#### Limitations

This scoping review was limited to English literature, adults, and returned a limited number of studies. There are no randomized controlled trials (RCTs) for RME or RMF. On the whole, most of the literature focused on the use of RM after zones IV-VII ET repair, with most in zone V. RM application for management of alternate conditions was restricted to small case studies. The significance of variables such as adding-on exercises to the RM program or how time after repair might influence outcome measurement is unclear, as is its use in immune-suppressed conditions and the nonadherent population. The brevity required of conference presentations and posters often made interpretation difficult. The gray literature search to find every conference presentation and poster was done with due diligence; however, some may not have been discovered.

#### Future research opportunities

The seemingly limitless application of the RM concept translates to the limitless research opportunities. There is need for RCTs in the use of RM for postoperative management of zone IV-VII ET injuries that examines the temporal components of orthosis wear, appropriate intervals to measure outcome, the degree of sufficient relative extension to protect the repair, zone by zone guidelines for when wrist immobilization is required, if an overnight resting orthosis is crucial, and specifics as to when daily activities/work/sport can be safely resumed. We are aware of 3 RCTs that are currently in data collection phase; RME and dynamic orthosis comparison, <sup>68</sup> a RME and immobilization comparison (personal communication between MH and Dershnee Devan), and a RME and MCPJ palmar blocking orthosis comparison.

Future research is indicated for conservatively and postsurgically RME-managed SB injuries. Categories to consider include acute, subacute, and chronic, while separating the etiology into traumatic, atraumatic, or the rheumatoid population.

Effectiveness of RMF in the management of acute and chronic boutonniere, central slip repair, interosseous tears, and unexplained hand pain shows promise yet implores comparative studies. Case by case studies may provide a foundation to understand how to return fingers with extension lags or stiffness to function. Perhaps future evidence may lead to acceptance of RMF orthosis as an alternative approach for management of flexor tendon or digital nerve repairs.

#### Conclusion

Although RM is widely used, evidence level is low in the postsurgical management of zones IV-VII ET repairs, conservative management of SB injury, and as an exercise orthosis. This scoping review has identified factors essential for future research to improve the level of evidence for RM management of ET and SB injuries. Higher level evidence is also required for the emerging areas for which RM has also been used: acute and chronic boutonniere injuries, interosseous muscle tears, hand pain of unknown origin, and flexor tendon and digital nerve repairs.

#### Acknowledgments

The authors thank and acknowledge the Austin Health Hand Therapy team: Belynda Angell, Renée Bartlett, Jennifer Cassidy, Melanie Fischer, and David Jacobs; without them, the SEQES would not be done. They are also thankful to their 6 expert consultants Dr Donald Lalonde, Dr Wyndell Merritt, Maureen Hardy, Amanda Higgins, Sandy Robinson, and Gwendolyn van Strien for their valuable insights.

Their appreciation to Helen Baxter, Clinical Librarian Austin Health, who kindly assisted in compiling the database search strategies. Thank you is also extended to Associate Professor Ted Brown who assisted the understanding of scoping reviews. Foremost, finally, they would like to thank the patients who participated in the RM studies.

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#### Appendix

**Appendix A**Excluded studies

Conference presentation extensor tendon lacerations custons to tendon lacerations using the "Wyndell Merritt" splint which all and interest and suggested as the subject of the state of th	Author/s (location) <i>year</i> ocument type	Title	Injuries treated	Aims	Summary	Level of evidence	Reason for exclusion
Thomas of all (France) 1996 Scientific article		mobilization for reconstruction of ruptured extensor digitorum	n = 14 fingers: 5 RA, 1		is reduced by taping repaired finger dorsally and crossed over adjacent finger 6-8 wk ROM: All MCPJ had equal or similar extension to the adjacent MCPJ; 83° MCPJ mean	IV	diagram in English. Body of
Saldana? (United States) 1997 Conference presentation rehabilitation of proximal extensor tendon lacerations using the "Wyndell Merritt" splint presentation along the way of the state of		extensor tendon repairs in			RME: Thermoplastic orthosis with affected digit in extension in relation to adjacent digits; applied Frere 3-finger rule to determine which fingers are splinted. RME orthosis wear 30-45 d Data grouped according to type	IV	RM data were pooled
Merritt et al <sup>12</sup> (United States) 2000 motion by using relative 2000 scientific article 2000 motion splinting after long extensor repair and sagittal band ruptures with tendon subluxation  MCP; Injured MCP; Injur	•	rehabilitation of proximal extensor tendon lacerations using the "Wyndell Merritt"	Zone IV-VII ET	1	RME and wrist orthoses (per Dr Merritt IFSSH meeting presentation in 1995, Finland) 4/52 wear ROM: Over time, both methods yielded excellent results, RME less stiff and functional earlier No quantitative data available Preference: RME more user friendly RME orthosis referred to as the	IV	Personal (JH) communication with Saldana (retired), said more stiffness, and dynamic group had 3/25 ruptures. Resulted in protocol switch t RME
Robinson et al <sup>15</sup> (United States) The versatility of the immediate 2004 Controlled active motion yoke Conference proceedings (ICAM)  The versatility of the immediate controlled active motion yoke with lag, ulnar nerve palsy, RA digit misalignment, Parkinson, Demonstrated alternative RME and RMF: Functional splint IV Limited data (6 cases), exercise splint (2 cases)	2000	motion by using relative motion splinting after long extensor repair and sagittal band ruptures with tendon	SB disruption with ET		RME: Injured MCPJ 10°-15° relative extension; if either border digit repaired, the central digits are in less relative MCPJ extension than the border digits Wrist: 25° extension RME and wrist orthoses: Both orthoses worn 3-4/52, RME-only 4-6/52 RTW and function: Full hand use in the orthoses. RTW protocol individualized Includes previously presented information on 180 patients with 1-3 lacerated tendons over a 10-y period and a case study on extensor subluxation due to SB	IV	Limited data on the SB case
ROW: Exercise cases gained	2004	controlled active motion yoke	with lag, ulnar nerve palsy, RA		RME and RMF: Functional splint (6 cases), exercise splint (2	IV	Limited data

**ARTICLE IN PRESS** 

Author/s (location) <i>year</i> ocument type	Title	Injuries treated	Aims	Summary	Level of evidence	Reason for exclusion
published in scientific journal		PIPJ stiffness, decreased MCPJ flexion		ROM Alignment, balance, and function: Documented in before/after photographs Compliance: Attributed high compliance to small and comfortable splint that allows function Coined term permanent adaptive splint to improve MCPJ alignment, balance, and		
Sharma et al <sup>6</sup> (United States) 2006 Scientific article	Analysis of relative motion splint in the treatment of zone VI extensor tendon injuries	Zone VI ET index, long and ring fingers	Biomechanical analysis of ET strain with or without RME orthosis and intact/repaired tendon	function <i>RME</i> : Thermoplastic 15° relative MCPJ extension <i>Wrist</i> : 25° extension fixed in testing apparatus <i>Findings</i> : RME reduced strain on intact and repaired zone VI long finger EDC, without RME orthosis permanent stretch to repair Technically difficult to evaluate zone V Recommend future studies in ET zones IV-VII and less wrist extension	V	Cadaver study
Lalonde <sup>14</sup> (Canada) 2013 Conference presentation	Advances in extensor and flexor tendon injury management	ET repair and graft SB injuries Boutonniere, interosseous tears, digital nerve and flexor tendon repairs Loss of PIPJ flexion and extension	Presented advances in tendon injury management including WALANT	RME: Original design, thermoplastic and Velcro. ET: wrist orthosis not always needed RTW: ET case study returned to work 2/52; 3-4 d postoperatively for many; need for wrist orthosis varies Acute boutonniere: When boutonniere corrected with RMF orthosis—wear daytime for 8/52 combined with overnight PIP extension orthosis. When boutonniere is not corrected, serial cast until PIPJ actively and passively extends and complete DIP active flexion; then follow original RMF guidelines RMF success—boutonniere deformity: Case study of 83 y with video documentation of progress RMF success—interosseous muscle tear: Pain gone with RMF orthosis; previous	IV	Limited data
Howell and Hirth <sup>32</sup> (USA and Australia) <i>2013</i> Conference presentation	Tips and tricks for using relative motion splinting for extensor tendon injuries	Zones IV-VII ET, SB injuries, boutonniere Extensor lag, stiff PIPJ	Shared RM orthosis tips and tricks for fabrication, how to	treatments failed RME and RMF: Thermoplastic self-securing and with securing Velcro strap designs	IV	Duplicate data given on long ETs

		C5-C6 discectomy, maligned MC fracture and RA imbalances	improve outcomes and unique uses	ET: Recommended tailoring program to the patient. Wear full time 4/52. Immediate functional hand use.  Boutonniere: Wear RMF orthosis 6-8/52; use hand functionally (expert opinion only)  MCPJ extensor lag: case study—RME orthosis worn full time 2/52  PIPJ stiffness: Case study—RME exercise orthosis worn 4-6 times per day to regain PIPJ flexion  Alignment: Before/after photographs; permits function. Orthosis worn during functional tasks at patients' discretion		Limited data for other conditions
van Strien <sup>71</sup> (The Netherlands) 2013 Conference presentation	Conservative treatment of stiff PIP joint after dislocation (and Dupuytren's)	35° PIPJ flexion contracture	Presented RM to treat stiff PIPJ	RMF: Wear orthosis as much as possible to encourage PIPJ extension ROM: 3 months serial cast to resolve 35° PIPJ flexion contracture plus 3 months RMF orthosis to support active PIPJ extension	IV	Limited data
Higgins <sup>34</sup> (Canada) 2014 Conference presentation	Hands-on therapists development workshop	ET zones IV-VII SB injuries Acute boutonniere	Provided workshop on RME/ RMF orthoses	RME: 15° relative MCPJ extension for 6/52, wrist orthosis initial 3-4/52; partial lacerations RME orthosis only; use for function immediately SB: Cases illustrated use of RM postoperatively and nonsurgically: Suggested minimum 6/52 orthosis wear Boutonniere: RMF involved digit 15° more MCPJ flexion than adjacent MCPJ for 6/52 Tabulated Merritt's/Lalonde's RMF cases zone III—Merritt: acute open (4), acute closed (9), late 3-6/52 closed injury (4), chronic boutonniere > 2 mo (13), and Lalonde (15)	IV	Limited data
van Strien <sup>72</sup> (The Netherlands) 2014 Conference presentation	Relative motion splinting for acute and chronic boutonniere	Acute and chronic boutonniere	Outlined RMF management of boutonniere	RMF: Information presented from Dr Lalonde's presentation at IFSHT, India 2013 <sup>14</sup> Serial cast until full passive PIPJ extension then RMF orthosis; RMF case study Tips: Emphasize PIPJ extension more than flexion	IV	Limited data

Author/s (location) <i>year</i> Document type	Title	Injuries treated	Aims	Summary	Level of evidence	Reason for exclusion
Merritt <sup>8</sup> (United States) 2014 Scientific article	Relative motion splint: Active motion after extensor tendon injury and repair	Zones IV-VII ET, SB, boutonniere, CUS, flexor tendon repair RM for the stiff PIPJ after trigger, release, and intrinsic tightness	Outlined RM rationale and conditions for RM orthoses; pearls and pitfalls	RME and RMF: 15°-20° relative MCPJ extension or flexion to other MCPJs ET repair: RME and wrist orthoses: both 3/52, stop wrist orthoses: both 3/52, stop wrist orthosis 3/52, wear only RME SB: RME: Wear for 6/52 Boutonniere: RMF only 6/52 if full passive PIPJ extension. Video documentation in progress. CUS: Pan type relative extension 6/52 with wrist included and forearm in supination 3/52 Flexor tendon: RMF to protect FDP/S repair with full motion at 3 wk postoperatively Stiffness: RME and RMF: thermoplastic self-securing and thermoplastic Velcro strap designs presented; 15°-20° relative extension or flexion	IV	Limited data
Chung <sup>7</sup> (Canada) 2015 Conference presentation	Relative motion flexion splinting for flexor tendon repairs: Proof of concept	Zone III long finger FDP repair—cadaver	Evaluated RMF for zone III FDP repair	RMF: MCPJ positioned in 70°-80° flexion; thermoplastic Wrist: 30° extension in test apparatus Results: No elongation of tendon after flexion/extension cycling; proof-of-concept RMF may offer protection after FDP zone III repair	V	Cadaver study
Lalonde <sup>33</sup> (Canada) 2016 Book	Wide awake hand surgery	ET repair, acute and postsurgical SB injury, acute and chronic boutonniere, central slip injury, interosseous tears, flexor and extensor lag PIPJ, hand pain, digital nerve repairs	Presents advantages of WALANT for ET repair of the finger (chapter 35), ET repair of the hand (chapter 36), and lacerated nerves (chapter 40)	RME: 3-finger and 4-finger designs; thermoplastic with	IV	Limited data

ET = extensor tendon; RA = rheumatoid arthritis; OA = osteoarthritis; RME = relative motion extension; ROM = range of motion; MCPJ = metacarpophalangeal joint; RM = relative motion; IFSSH = International Federation of Societies for Surgery of the Hand; SB = sagittal band; RTW = return to work; MC = metacarpal; PIPJ = proximal interphalangeal joint; ICAM = immediate controlled active motion; RMF = relative motion flexion; EDC = extensor digitorum communis; WALANT = Wide-Awake Local Anaesthesia No Tourniquet; DIP = distal interphalangeal; IFSHT = International Federation of Societies for Hand Therapy; CUS = caput ulnae syndrome; FDP = flexor digitorum profundus.

**Appendix B**Expert opinion pieces

Author/s (location) year Document type	Title	Injuries treated	Aims	Summary	Level of evidence	Reason for exclusion
Robinson <sup>2</sup> (United States) 2011 Newsletter publication	What is ICAM?	Zones IV-VIII ET	Shared ICAM information	RME: Injured MCPJ in relative extension Wrist: 20°-25° extension RME and wrist orthoses: Phase 1: 0-21 d both orthoses worn continuously; phase 2: 22-35 d RME orthosis only, add wrist orthosis for heavy tasks. Phase 3: 36-49 d RME orthosis only removed for exercises RTW: Many RTW in either the RME or both orthoses. Author did not recommend the neoprene RME in early phases because it does not seem to preserve protected position	V Expert opinion	No data
Merritt <sup>1</sup> (United States) 2012 Newsletter publication	What's in a name? "ICAM" versus "relative motion" splints: What should we call these immediate active motion splints?	Zones IV-VII ET Boutonniere, intrinsic and ET transfers, joint replacement, flexor tendons, and digital nerves	Clarified RM terminology	Dr Merritt and Dr Lalonde endorse: "relative motion extensor" or "relative motion flexor" orthoses	V Expert opinion	No data
Howell and Peck <sup>35</sup> (United States and UK) 2013 Scientific article	Rehabilitation of flexor and extensor tendon injuries in the hand: Current updates	ET repairs Boutonniere	Defined concepts relevant to decisions made for tendon rehabilitation	RME: ET repairs zones IV-VII; except if all EDC, EIP, and EDM involved, decision-making algorithm; tendon excursion, repair specifics, safe mobilization and measuring ROM suggestions Decision algorithm aligned with healing phases for RMF in management of ET zone III	V Expert opinion	No data
Lalonde <sup>37</sup> (Canada) 2013 Scientific article	How the wide awake approach is changing hand surgery and hand therapy	ET repairs SB injuries Interosseous tears, digital nerve repairs, and boutonniere Flexion and extension lags	Discussed RM in the context of WALANT and benefits of intraoperative assessment	RME and RMF: Thermoplastic with or without Velcro strap. Two designs: 3-finger and original RME designs. WALANT permits assessment of repair and need for wrist orthosis SB: Single-case study, long finger involved; used original RME Boutonniere: When active PIP extension in RMF orthosis results, no other orthosis required. Serial casting/static orthosis if PIPJ extensor lag or PIPJ flexion contracture Digital nerve repairs: If during WALANT, RMF puts nerve on slack, permit active motion Interosseous tears: RMF orthosis effectively reduced pain and allowed RTW	V Expert opinion	No data
Minchin <sup>36</sup> (Australia) 2014 Newsletter publication	"Soft yoke" to replace thermoplastic yoke for ICAM protocol	Single zone V ET repairs, stiff MCPJ and IPJs, minimize PIPJ and MCPJ extensor lags Reduced volar PIPJ subluxation in swan neck deformity	Shared clinical pearls in AHTA newsletter	RME and RMF: 6-mm thick neoprene loop secured by Velcro or soft yoke-type loop made of Fabrifoam, degree of relative position not stated	V Expert opinion	No data
Colditz <sup>40</sup> (United States) 2014 Newsletter publication	Active redirection instead of passive motion for joint stiffness	Stiff hand	Discussed active redirection for joint stiffness	Active redirection: Blocking orthosis; waking hours or full time wear (severe stiffness) Coined term active redirection to redirect forces; used RM example	V Expert opinion	No data

ICAM = immediate controlled active motion; ET = extensor tendon; RME = relative motion extension; MCPJ = metacarpophalangeal joint; RTW = return to work; RM = relative motion; EDC = extensor digitorum communis; EIP = extensor indicis proprius; EDM = extensor digit minimi; ROM = range of motion; RMF = relative motion flexion; SB = sagittal band; WALANT = Wide-Awake Local Anaesthesia No Tourniquet; IPJs = interphalangeal joints; AHTA = Australian Hand Therapy Association.